

# Templeton Global Climate Change Fund

LU0029873410

<b>Issuer</b>	Franklin Templeton International Services S.à r.l.
<b>Fund provider</b>	Franklin Templeton International Services S.à r.l.
<b>Fund type/Asset class</b>	Equity fund
<b>Legal form</b>	SICAV
<b>Fund issue date</b>	05/03/2018
<b>Last Update</b>	06.06.2023
<b>Benchmark</b>	MSCI All Country World Index
<b>Tranche</b>	Private Investors Institutional Investors foundations



**Risk Indicator (PRIIP)**  
4 of 7

**Licensed in**  
D, A, CH, LU

**Classification by SFDR**  
Article 9

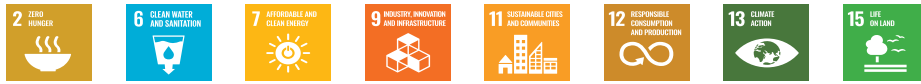
**EU Taxonomy**  
5.0% aligned

**% of Sustainable Investments according to SFDR**  
-

## Principal Adverse Impacts



## Sustainable Development Goals



## NORMAL ALLOCATION

<b>Equities</b>	90 % to 100 %
<b>Bonds</b>	Excluded
<b>Money market/Bank deposits</b>	0 % to 10 %
<b>Commodities</b>	Excluded
<b>Direct investments</b>	Excluded
<b>Derivatives</b>	0 % (for hedging only)
<b>Other</b>	-

## Sustainability approach

<b>Principal Adverse Impacts</b>	<ul style="list-style-type: none"> <li>✓ Greenhouse Gas Emissions</li> <li>✓ Water</li> <li>✓ Waste</li> <li>✓ Biodiversity</li> <li>✓ Energy Efficiency and Fossil Fuels</li> <li>✓ Social and Employee Matters</li> </ul>
<b>Further remarks on the consideration of SDGs</b>	-
<b>Rationale behind classification according to SFDR</b>	<p>Article 9</p> <p>The Fund is classified as Article 9 under EU Sustainable Finance Disclosure Regulation and aims to contribute towards climate change mitigation and adaptation as considered by the Paris Climate Agreement while increasing the value of its investments over the medium to long term.</p>
<b>Engagement</b>	<p>Yes, organized internally</p> <p><a href="#">Link to engagement policy</a></p>
<b>Voting</b>	<p>Yes, organized internally</p> <p><a href="#">Link to voting policy</a></p>
<b>Best-in/of-Class</b>	No
<b>ESG-Integration</b>	<p>Yes</p> <p>In developing their forecasts, analysts assess how ESG risks and opportunities may affect the returns companies will earn on their business over our investment horizon. Our ESG integration approach includes regular dialogue with companies, monitoring material ESG issues as part of our investment process, voting all proxies and being an active owner.</p>
<b>Norm-based screening</b>	<ul style="list-style-type: none"> <li>✓ UN Global Compact</li> <li>✓ ILO core labour standards</li> <li>✓ OECD Guidelines for Multinational Enterprises</li> </ul>
<b>Themes</b>	<ul style="list-style-type: none"> <li>✓ Climate change</li> </ul> <p>The fund invests in companies that stand to benefit financially and competitively from the transition to a low-carbon economy - companies that provide products and services that help reduce emissions, improve resource efficiency and limit the physical consequences of climate change, and companies transitioning their businesses to be more resilient.</p>
<b>Impact Investing</b>	<ul style="list-style-type: none"> <li>✓ Environmental</li> </ul> <p><a href="https://www.franklintempleton.lu/download/en-lu/educational-material/d92b92b7-fbf5-4475-a00b-0edd483858ee/Templeton-global-climate-change-fund-quarterly-impact-report.pdf">https://www.franklintempleton.lu/download/en-lu/educational-material/d92b92b7-fbf5-4475-a00b-0edd483858ee/Templeton-global-climate-change-fund-quarterly-impact-report.pdf</a></p>
<b>Further information on the sustainability approach</b>	<p>The fund will not invest in fossil fuel producers, controversial weapons producers (anti-personnel mines, nuclear weaponry, biological &amp; chemical weaponry and cluster munitions), tobacco (10% or more of revenues), conventional weapons (5% or more of revenues), nuclear power (5% or more of revenues).</p> <p><a href="#">Link to sustainability approach</a></p>

## Research and Transparency

<b>In-house sustainability analysis</b>	Yes, 7 Sustainability Analysts; 34 Financial Analysts
<b>Research partners</b>	No
<b>Percentage of portfolio with sustainability analysis</b>	100 %
<b>Strategically important suppliers included</b>	Yes
<b>Sustainability advisory committee</b>	No
<b>Analysis of portfolio CO2</b>	<p>Yes, both forward and backward-looking indicator</p> <p>Historical company and portfolio carbon footprint and intensity, net zero alignment, scenario analysis</p>
<b>Sustainability reporting</b>	<p>Yes</p> <p><a href="https://www.franklintempleton.lu/download/en-lu/educational-material/d92b92b7-fbf5-4475-a00b-0edd483858ee/Templeton-global-climate-change-fund-quarterly-impact-report.pdf">https://www.franklintempleton.lu/download/en-lu/educational-material/d92b92b7-fbf5-4475-a00b-0edd483858ee/Templeton-global-climate-change-fund-quarterly-impact-report.pdf</a></p>
<b>At least monthly portfolio publication</b>	<p>Yes</p> <p><a href="#">Link to monthly portfolio publication</a></p>
<b>Certification/Label awarded by independent auditors</b>	<ul style="list-style-type: none"> <li>✓ FNG Label ★★★</li> <li>✓ Austrian Ecolabel</li> </ul> <p><b>Other</b> Febelfin (Belgium)</p>
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## Environmental

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

<b>Fossil fuels (Coal, Oil and Gas)</b>	Yes
<b>Nuclear power (operation and components)</b>	Yes 5 % Turnover threshold
<b>Green genetic engineering</b>	Yes 5 % Turnover threshold
<b>Chlorine and agrochemicals (biocides)</b>	No
<b>Other</b>	coal power generation, oil- based power generation, oil services, thermal coal refining, crude oil refining or palm oil 5 % Turnover threshold

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

<b>Environmentally damaging behaviour</b>	Yes
<b>Damage to biodiversity</b>	Yes
<b>Other</b>	-

### EXCLUSION CRITERIA – COUNTRIES

<b>Non-ratification of the Paris Climate Agreement</b>	N/A
<b>Non-ratification of the Protocol on Biosafety</b>	N/A
<b>Non-ratification of the UN Biodiversity Convention</b>	N/A
<b>Nuclear power by proportion of gross energy production</b>	N/A
<b>Other</b>	-

## Social

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

<b>Weapons/Armaments</b>	Yes 5 % Turnover threshold
<b>Cluster bombs and anti-personnel mines</b>	Yes
<b>Weapons of mass destruction (ABC/CBRN)</b>	Yes
<b>Tobacco products</b>	Yes 5 % Turnover threshold
<b>Pornography</b>	Yes 1 % Turnover threshold
<b>Spirits/Alcohol</b>	Yes 5 % Turnover threshold
<b>Gambling</b>	Yes 1 % Turnover threshold
<b>Other</b>	-

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

<b>Labour rights (ILO core labour standards)</b>	Yes
<b>Exploitative child labour</b>	Yes
<b>Violation of human rights</b>	Yes
<b>Animal testing</b>	No
<b>Other</b>	-

## EXCLUSION CRITERIA – COUNTRIES

Labour rights	N/A
Violation of human rights	N/A
Military spending as a percentage of GDP	N/A
Death penalty, torture	N/A
Countries classified by Freedom House as not free	N/A
Violations of the Nuclear Non-Proliferation Treaty	N/A
Violations of other non-proliferation treaties	N/A
Other	-

## Governance

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	No
Other	-

## EXCLUSION CRITERIA – COUNTRIES

Corruption	N/A
Other	-

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter [www.forum-ng.org/disclaimer](http://www.forum-ng.org/disclaimer). Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter [www.forum-ng.org](http://www.forum-ng.org)