

Gutmann Aktien Nachhaltigkeitsfonds

AT0000A15M75

Issuer	Gutmann KAG, Wien
Fund provider	Gutmann KAG, Wien
Fund type/Asset class	Equity fund
Legal form	Offener Investmentfonds
Fund issue date	03/03/2014
Last Update	23.02.2024
Benchmark	-
Tranche	Private Investors Institutional Investors foundations

Risk Indicator (PRIIP) 4 of 7	Licensed in D, A	Classification by SFDR Article 8	EU Taxonomy -	% of Sustainable Investments according to SFDR -
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Principal Adverse Impacts

No explicit details regarding the principal adverse impacts.

Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

NORMAL ALLOCATION

Equities	
Bonds	Excluded
Money market/Bank deposits	Excluded
Commodities	Excluded
Direct investments	Excluded
Derivatives	Excluded (for hedging only)
Other	-

Sustainability approach

Principal Adverse Impacts	-
Further remarks on the consideration of SDGs	-
Rationale behind classification according to SFDR	Article 8 ist ein Umweltzeichen-zertifizierter Aktienfonds
Engagement	Yes, organized internally
Voting	Yes, organized externally
Best-in/of-Class	Best-In-Class Analyse auf Basis von spezifischen Indikatoren in den Bereichen Umwelt, Soziales und Corporate Governance. Nur Unternehmen > 55. Perzentil sind investierbar.
ESG-Integration	No
Norm-based screening	✓ UN Global Compact ✓ ILO core labour standards
Themes	-
Impact Investing	-
Further information on the sustainability approach	Der Fonds investiert ausschließlich in nachhaltige Emittenten, die sich durch eine umwelt- u. sozialverträgliche Politik auszeichnen. Emittenten die sich zB gegenüber der Gesellschaft oder Umwelt rücksichtslos verhalten, Grundrechte missachten oder "schädlicher" Produkte herstellen bzw. zulassen, sind ausgeschlossen. 🔗 Link to sustainability approach

Research and Transparency

In-house sustainability analysis	Yes
Research partners	Yes MSCI ESG
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	Yes
Sustainability advisory committee	Advisory Forum Wegbegleiter
Analysis of portfolio CO2	Yes, backward-looking indicator
Sustainability reporting	No
At least monthly portfolio publication	Yes
Certification/Label awarded by independent auditors	✓ Austrian Ecolabel

Environmental

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	Yes 5 % Turnover threshold
Nuclear power (operation and components)	Yes 5 % Turnover threshold
Green genetic engineering	Yes 5 % Turnover threshold
Chlorine and agrochemicals (biocides)	Yes 5 % Turnover threshold
Other	in allen Gutmann-Publikumsfonds werden Unternehmen, die mehr als 5% ihrer Umsätze mit dem Abbau von Kohle generieren ausgeschlossen 5 % Turnover threshold

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	Yes
Damage to biodiversity	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	N/A
Non-ratification of the Protocol on Biosafety	N/A
Non-ratification of the UN Biodiversity Convention	N/A
Nuclear power by proportion of gross energy production	N/A
Other	-

Social

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes 5 % Turnover threshold
Cluster bombs and anti-personnel mines	Yes 5 % Turnover threshold
Weapons of mass destruction (ABC/CBRN)	Yes 5 % Turnover threshold
Tobacco products	Yes 5 % Turnover threshold
Pornography	Yes 5 % Turnover threshold
Spirits/Alcohol	Yes 5 % Turnover threshold
Gambling	Yes 5 % Turnover threshold
Other	-

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	Yes
Exploitative child labour	Yes
Violation of human rights	Yes
Animal testing	Yes
Other	-

EXCLUSION CRITERIA – COUNTRIES

Labour rights	N/A
Violation of human rights	N/A
Military spending as a percentage of GDP	N/A
Death penalty, torture	N/A
Countries classified by Freedom House as not free	N/A
Violations of the Nuclear Non-Proliferation Treaty	N/A
Violations of other non-proliferation treaties	N/A
Other	-

Governance

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Corruption	N/A
Other	-

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter www.forum-ng.org/disclaimer. Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter www.forum-ng.org